Aastha Fintech Pvt. Ltd.

Sagility Ltd.

Business Model

पिछले 5 साल का Revenue Growth

पिछले 5 साल का Net Profit

भारत की Healthcare Outsourcing Growth Story



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Puri Research Zaroor Padhein,

Aur Helpful Lage To....

Aapke Circle Ke **Sath Share Jarur Kariye,**
Hum Isse Jyada se Jyada
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Overview

Sagility क्या करती है

U.S. Healthcare Services

AI + Technology-led Business

Sales & Profit Growth

New Business Wins / ACV

Healthcare outsourcing & transformation का growing player

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Business Model

Sagility क्या करती है?

- Healthcare Payers के लिए services
- Claims & Payment Integrity
- Revenue Cycle Management
- Clinical & Provider Operations
- AI, Analytics & Automation

मुख्य focus: U.S. Healthcare Market

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Revenue Growth

Last 5 Years Sales

FY23	FY24	FY25	FY26
₹4,218 Cr	₹4,754 Cr	₹5,570 Cr	₹7,193 Cr

FY26 Sales Growth: ~29%

Growth momentum मजबूत हुआ है।

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Net Profit Growth

Profit Growth

FY23	FY24	FY25	FY26
₹456 Cr	₹590 Cr	₹811 Cr	₹1,131 Cr

Adjusted PAT में लगातार मजबूत growth

FY26 Adjusted PAT Growth: ~39.5%

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New Products & Technology

AI बन रहा है Growth Engine

Sagility ने अपने technology ecosystem में:

- CoreIQ – Intelligence
- Synchrony – Orchestration
- SmarTec – AI-enabled Execution

AI + Healthcare Operations = Future Growth

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Order Book / New Business

Order Book की जगह ACV देखें FY26 में:

- $30.7 Mn potential steady-state ACV
- 17 नए clients
- Existing clients से expansion
- 20 existing clients में new wins/expansion

Strong client additions = Future revenue visibility

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Growth Drivers

आगे Growth कहाँ से आएगी?

- U.S. Healthcare spending
- AI & Automation adoption
- Existing client expansion
- Mid-market payer opportunity
- New client additions
- Strategic acquisitions

Healthcare + Technology का strong combination

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Aastha Fintech View

Final Takeaway

Sagility = Healthcare + Technology + AI

- Rising Sales
- Strong Profit Growth
- AI-led transformation
- New Business Wins

⚠ लेकिन ध्यान दें:
Client concentration, U.S. healthcare dependency और execution risks.

Growth story मजबूत है, लेकिन valuation भी उतनी ही महत्वपूर्ण है।

Follow Aastha Fintech for more stock analysis.

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Aastha Fintech View

Risk Factors

क्या देखना चाहिए?

1. Credit & Asset Quality Risk
2. Interest Rate Changes
3. Funding Cost
4. Economic Slowdown

Strong sales + consistent profit growth makes MAS Financial a stock worth tracking.

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