Aastha Fintech Pvt. Ltd.

LARSEN & TOUBRO (L&T)

- Business Model
- 5-Year Sales & Profit Growth
- Order Book Growth

India की Infrastructure Growth Story



Aastha Fintech Pvt. Ltd.

Puri Research Zaroor Padhein,

Aur Helpful Lage To....

Aapke Circle Ke **Sath Share Jarur Kariye,**
Hum Isse Jyada se Jyada
Logo Tak Pahuchana Chahte Hai....

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Business Model

L&T क्या करता है?

- Infrastructure & Construction
- Energy & Power Projects
- Heavy Engineering & Manufacturing
- IT & Technology Services
- Defence & Hi-Tech Manufacturing

India + Global markets में diversified presence

Aastha Fintech Pvt. Ltd.

Revenue

L&T की कमाई के बड़े स्रोत

- Infrastructure Projects
- Energy Projects
- Hi-Tech Manufacturing
- IT & Technology Services
- Financial Services

EPC + Technology + Services का diversified model

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Last 5 Years Sales

Consolidated Revenue

FY22
₹1.57 Lakh Cr

FY23
₹1.83 Lakh Cr

FY24
₹2.21 Lakh Cr

FY25
₹2.56 Lakh Cr

FY26
₹2.86 Lakh Cr

लगातार मजबूत revenue growth

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Last 5 Years Net Profit

Profit Attributable to Owners

FY22
₹8,669 Cr

FY23
₹10,471 Cr

FY24
₹13,059 Cr

FY25
₹15,037 Cr

FY26
₹16,084 Cr

Profit growth ने भी strong compounding दिखाया

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Order Book Growth

Order Book

FY24
₹4.73 Lakh Cr

FY25
₹5.79 Lakh Cr

FY26
₹7.40 Lakh Cr

FY25 Growth → ~22%

FY26 Growth → ~28%

Strong order book = Multi-year revenue visibility

Aastha Fintech Pvt. Ltd.

Growth Drivers

L&T को क्या आगे बढ़ा सकता है?

- India Infrastructure Capex
- Middle East Projects
- Energy Transition
- Defence & Manufacturing
- Power & Renewable Projects
- Digital & Technology

Infrastructure + Energy spending बड़ा growth driver

Aastha Fintech Pvt. Ltd.

Aastha Fintech View

Final Takeaway

L&T = Diversified Infrastructure Powerhouse

1. Rising Revenue
2. Strong Profit Growth
3. ₹7.40 Lakh Cr Order Book
4. India + Global Growth Opportunities

Order Book Growth + Strong Execution = Future Revenue Visibility

निवेश से पहले Valuation, Margins और Execution जरूर देखें।

Aastha Fintech Pvt. Ltd.

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