



Do Good.

Neo Income Plus Fund III

SEBI-Registered Category II AIF

Neo Group: At a Glance



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~₹85,000 Cr

Assets under
Advisory

~ ₹25,000 Cr

Assets under
Management

₹2,500 Cr

Net
Worth

250+ Years

Experience across
65+ members

Partnership with High Quality Investors



(Mitsubishi UFJ Financial
Group, Japan)



(formerly Sequoia India, SEA)



EUCLIDEAN CAPITAL

(USA based family office)



(Indian growth Equity Fund)

The Neo Alternative Yield Curve



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Providing Tactical Solutions to Restricted Opportunities



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Bridge Financing

- ❖ Bridge to IPO/equity
- ❖ Bridge to monetization of Assets

Tenor Elongation

- ❖ Last mile capex funding
- ❖ Refinance in accordance with cash flow profile

Promoter Funding

- ❖ Private Equity takeout
- ❖ Family Settlements
- ❖ Exercise of Warrants

Holdco/ Mezzanine Funding

- ❖ Financing Equity contribution
- ❖ Financing for down streaming equity investment to subsidiaries

Neo Income Plus Fund I Update

Consistently Delivering Since the last 1.5 Years



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Fund Raised INR 931 Cr	Tracking IRR 15.7% p.a. Post Deployment	Annual Coupon 12% (~1% per month coupon)
Deployments INR ~1100 Cr	Fund Life 4 Years	22 Distributions of 1% per month made from the fund

Neo Income Plus Fund III

Backed by proven industries and time-tested companies



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Targeted Returns

15-16% p.a.

Fund Life

4 Year

Distributions

~1% monthly

Competitive Fees

**Zero
Performance Fees**

Guiding Principles

Sector &
thematic
diversification

Alignment
with clients

Short tenure
investments

Competitive
Fees Structure

Quick
deployment

The target return indicated herein is only an estimate and is not guaranteed. Actual returns may vary materially depending on market conditions and other factors."

Private Credit Solutions

Flexible Capital

For Last Mile Funding, Holdco Level Funding, Capex Equity

Non-Dilutive Capital

For Acquisition, Bridge Financing, PE takeout

Bespoke Solutions

Including Cash Flow Tenor matching structures,
Variety of security options



- ❖ Diversification via investment in at least 12 companies
- ❖ Businesses with enough equity cushion behind our debt
- ❖ Sectors like Manufacturing, Financial Services etc.



- ❖ *Early-Stage, poorly scaled companies*
- ❖ *Pure Greenfield risk*
- ❖ *Distressed calls/Turnaround investments*

Seasoned Investment Committee



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NITIN JAIN

Chairman & Managing Director

Neo Group

Ex-CEO, PAG-Edelweiss Wealth Management

IIT Kharagpur | IIM Calcutta



VARUN BAJPAI

Co-Founder & Chairman

Neo Wealth Management

Ex-Country Head, Macquarie India

BITS | IIM Calcutta



HEMANT DAGA

Co-Founder & CEO

Neo Alternative Asset Managers

Ex-CEO, Edelweiss Asset Management

St. Xaviers | IIM Bengaluru



PUNEET JAIN

Co- Founder & CIO

Neo Alternative Asset Managers

Ex-Goldman Sachs, Kotak Inst. Equites

IIT Kanpur | IIM Ahmedabad



ASHUTOSH OJHA

MD & Head

Neo Alternative Asset Managers

Ex-Edelweiss, Birla SunLife, Quant.

IIT Kanpur | IIM Lucknow

NIPF-III : Terms



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Fund Structure



Category	SEBI registered Category II AIF						
Structure	Close ended						
Fund Size	INR 1250 Cr						
Expected IRR	15-16% p.a.						
Fund Term	4 years from first close (Economic Life 3.25 years) <table border="1" style="margin-left: 20px;"> <tr> <td style="width: 20%;"></td> <td style="width: 60%;">Investment / Reinvestment Period</td> <td style="width: 20%;">Balance Exit Period</td> </tr> <tr> <td style="text-align: center;">Initial Close</td> <td style="text-align: center;">3 Years</td> <td style="text-align: center;">1 Year</td> </tr> </table>		Investment / Reinvestment Period	Balance Exit Period	Initial Close	3 Years	1 Year
	Investment / Reinvestment Period	Balance Exit Period					
Initial Close	3 Years	1 Year					
Return Profile	Interest Income						
Drawdowns	~4-5						
Estimated Number of Fund Investments	~12						
Sector Focus	Sector Agnostic						
Investment Manager	Neo Alternative Asset Managers Private Limited						

Key Service Providers



Particulars	Description
Fund Auditors	EY
Fund Legal Counsel	Trilegal
Tax Advisors	PWC
Custodian	ICICI Bank
Registrar and Transfer Agent	Kfintech

Fee Structure



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Class of Units	Contribution	Management Fees p.a.*
A1	₹1-1.99 Crs	1.75%
A2	₹2-6.99 Crs	1.50%
A3	₹7-19.99 Crs	1.25%
A4	₹20-49.99 Crs	1.00%
A5	₹50 Crs & Above	0.85%

*For more details refer PPM

During investment period of the fund, management fees accrues on commitment amount. Thereafter it is on net invested amount.

Disclaimer



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About Neo Alternative Asset Managers Private Limited

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Registration Details: CIN: U66300MH2021PTC371799, SEBI Registration Number IN/AIF3/21-22/1001 – Category III AIF, SEBI Registration No. IN/AIF2/22-23/1042 – Category II AIF, SEBI Registration No: IN/AIF2/24-25/1656 – Category II AIF, Registration No: IN/AIF2/24-25/1770 – Category II AIF, SEBI PMS Registration No: INP000007641.

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