

✘ **Schaeffler India Ltd** ✘

Business Model & Revenue Split

Auto + Industrial Powerhouse



✕ **About the Company** ✕

What is Schaeffler India?

**Part of  
Schaeffler  
Group**

**Leading  
motion  
technology  
company**

**Strong  
presence in  
auto &  
industrial  
sectors**

**Precision engineering leader**





## Business Model



How does the company earn?

1

Supplies  
components  
to auto OEMs

2

Manufactures  
bearings &  
engine parts

3

Strong  
aftermarket  
(replacement  
parts)

B2B + recurring demand mix

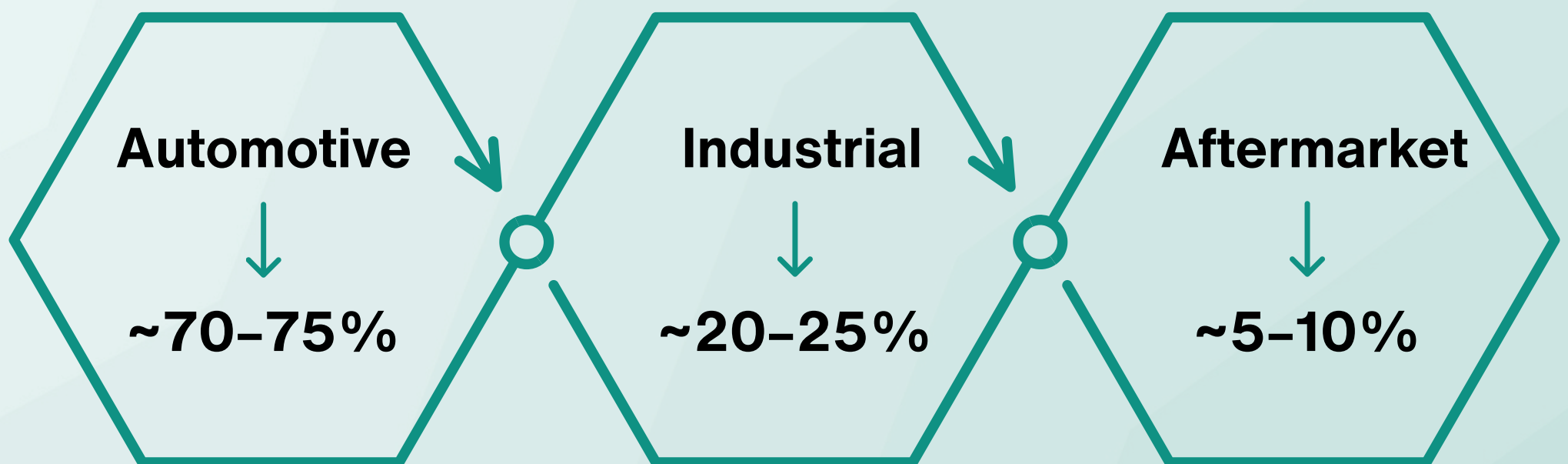




## Revenue Split



Where does revenue come from?

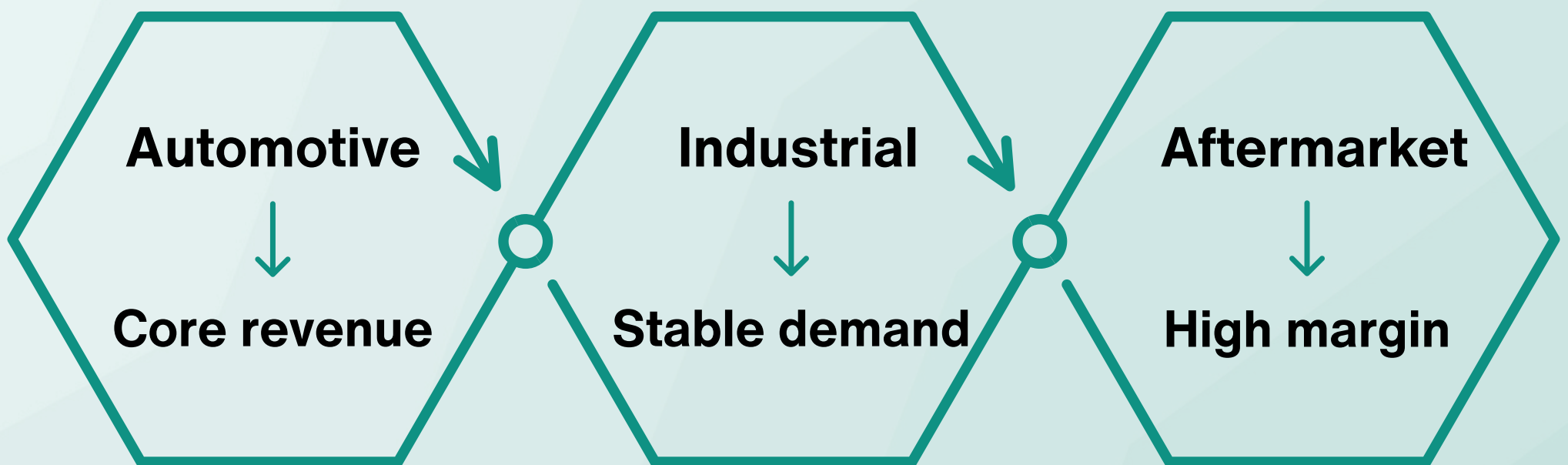


Auto segment dominates



✖ **Segment Deep Dive** ✖

Business Segments

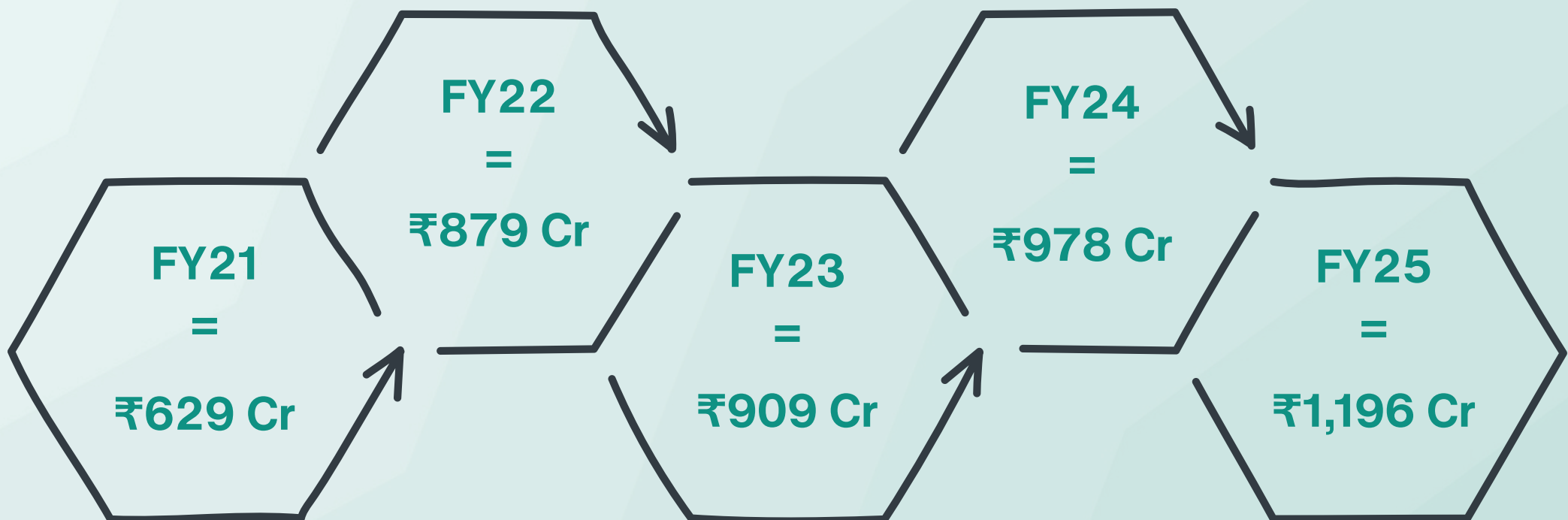


**Diversified structure**



## × Last 5 Years Net Profit ×

### Profit Growth Trend



Consistent profit growth



## ✕ Growth Drivers & Strengths ✕

Why growth continues?

**Auto recovery + EV opportunity**



**Strong parent support**



**Technology leadership**

**Strong fundamentals**



## ✕ Risks & Conclusion ✕

What to watch?

Auto  
sector  
slowdown

EV  
disruption  
risk

Raw  
material  
volatility

## Final Take

Worth tracking with strategy

Cyclical but strong business



## Disclaimer

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