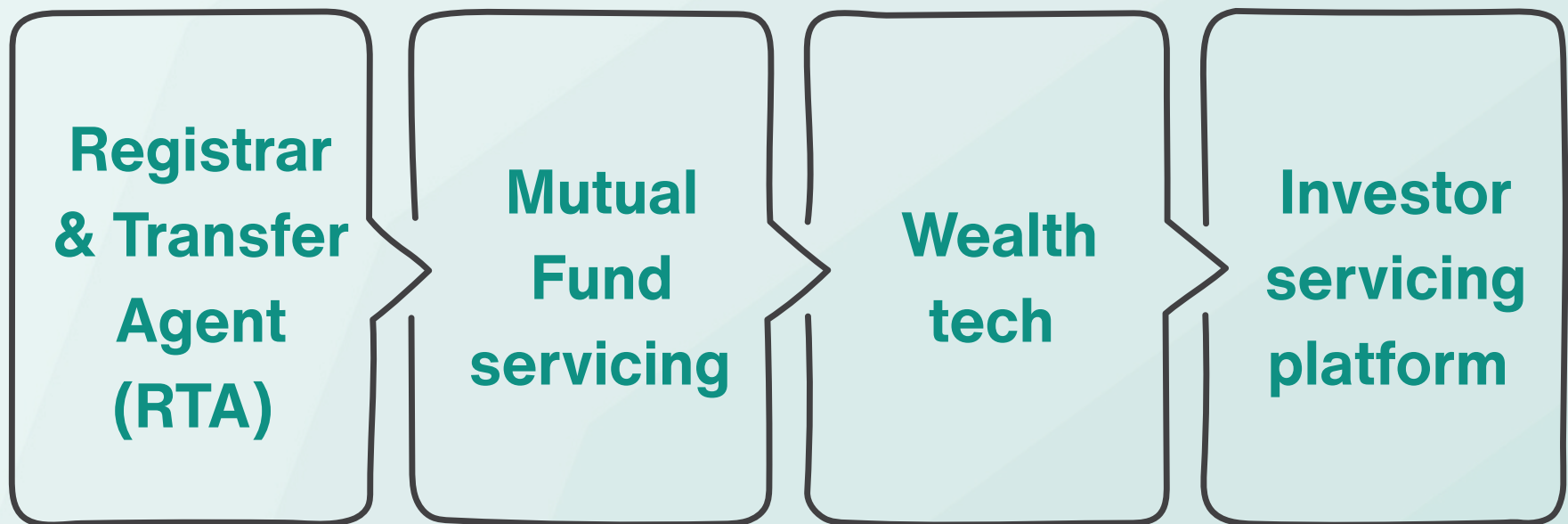


# KFin Technologies क्यों Buy ?



## KFin Technologies भारत की leading



कंपनियों में से एक है।

यह company सीधे India की

SIP growth

Mutual fund penetration

Financialization

Demat growth

Wealth management expansion

से benefit लेती है।



## KFintech क्या करता है?

### Core Business

Mutual Fund backend operations

Investor records management

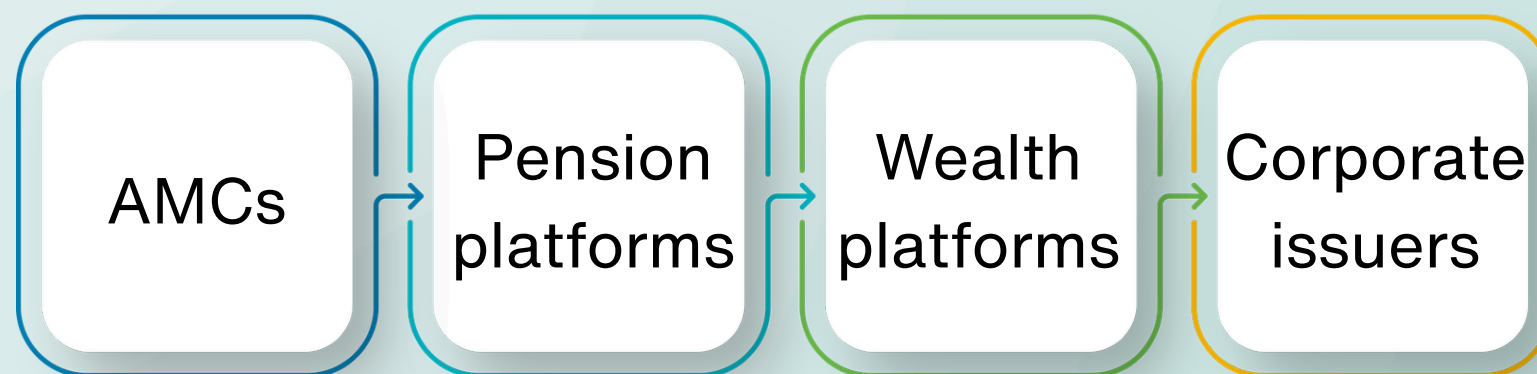
Transaction processing

SIP servicing

AMC platform management

Digital investor infrastructure

### यह company



को technology infrastructure provide करती है।

सबसे बड़ा Long-Term Theme



भारत में

FD → Mutual Fund shift

SIP boom

Retail investing growth

Demat account growth

Digital finance adoption

बहुत तेजी से बढ़ रहा है।

इसका direct benefit

KFintech जैसी platform companies को मिलता है।

जितना ज्यादा



बढ़ेगा, उतना recurring revenue मजबूत होगा।

## Strong Positives

- 1 Asset-light business
- 2 High operating leverage
- 3 Recurring revenue model
- 4 Strong cash flow generation
- 5 High ROE business
- 6 Scalable technology platform
- 7 Sticky client relationships

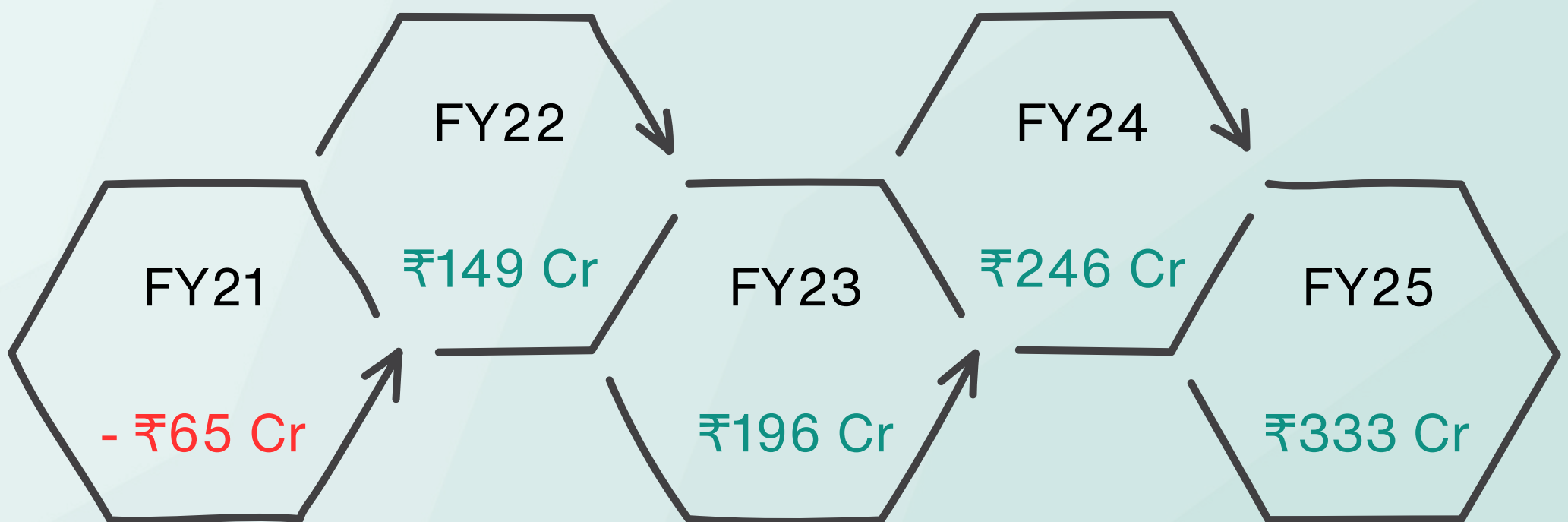


## Last 5 Years Profit Growth



## Net Profit Growth (Approx)

### Year Net Profit



यह दिखाता है

Company लगातार scalable growth deliver कर रही है।

## Future growth drivers:

### 1. SIP Growth

हर महीने SIP inflow बढ़ रहा है।

### 2. Mutual Fund Penetration

India में MF penetration अभी भी low है।  
Long-term opportunity बहुत बड़ी है।

### 3. International Expansion

Company international markets में भी expand कर रही है।

### 4. Digital Wealth Infrastructure

Future finance ecosystem:  
digital platforms आधारित होगा।



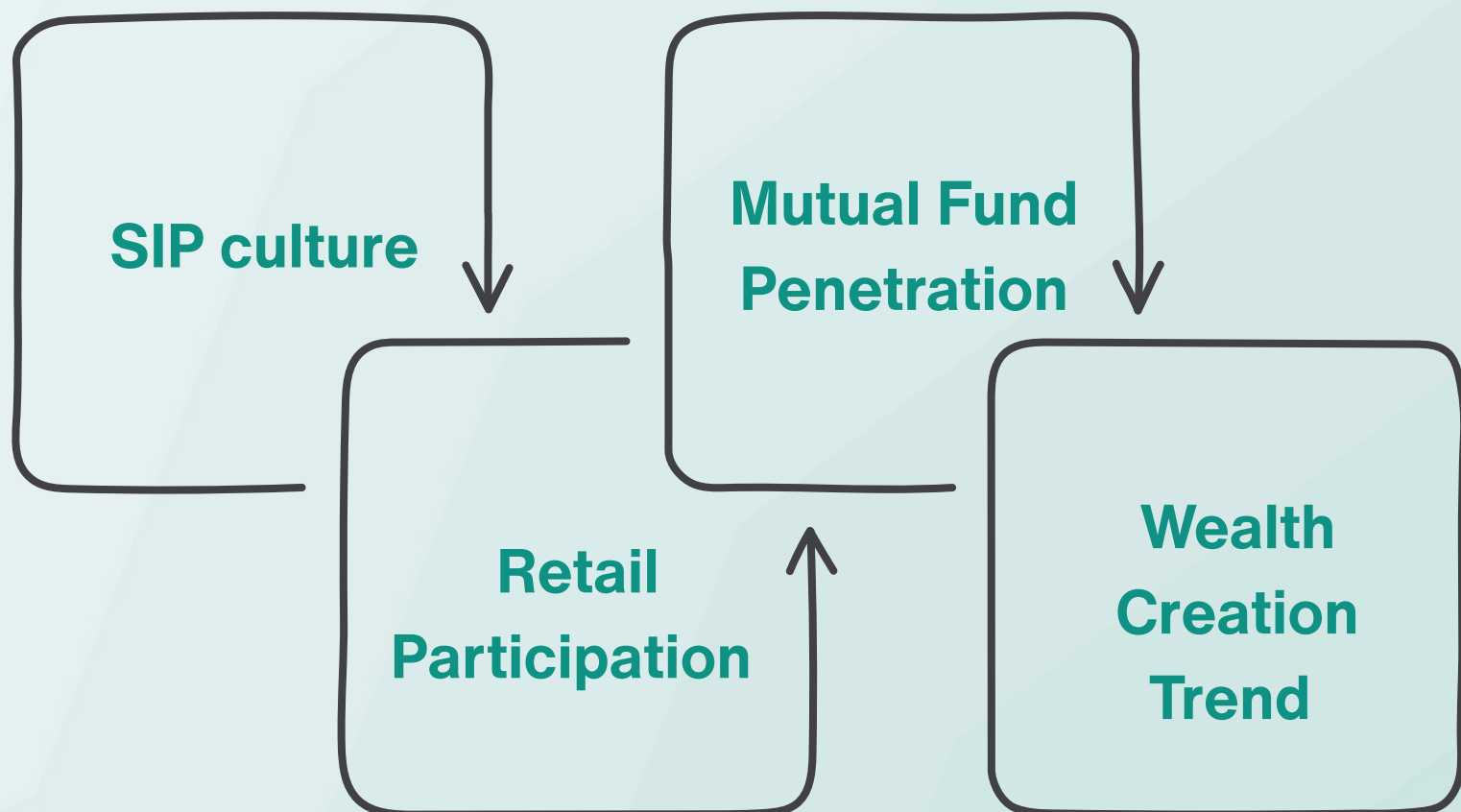
## Chart क्या Indicate करता है?

- 1** Long-term bullish structure
- 2** Institutional accumulation
- 3** Strong moving average support
- 4** Higher highs & higher lows pattern



## Long-Term Thesis

अगर India में



अगले 10-15 साल continue रहता है

तो

KFintech India की financial infrastructure growth story का बड़ा beneficiary बन सकता है।





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